



Private bond placement (Euro PP) of €20 million at 7 and 9 years

Toulouse, 13 November 2017 at 7 am

ACTIA Group has just completed a private placement bond issue consisting of two long maturity tranches: €15 million at 7 years and €5 million at 9 years.

Authorised by the General Shareholders' Meeting of 11 September 2017, the issue is non-listed, and so is not subject to admission to either a regulated or an unregulated market. It was fully subscribed by a leading institutional investor and attracts interest, payable annually, at a rate of 3.00% for the tranche at 7 years and 3.50% for the tranche at 9 years.

The income from this issue will bolster the Group's capacity for growth by giving it greater flexibility to seize opportunities for external growth, including the acquisition of additional technological bricks or by reinforcing its presence in buoyant markets and will otherwise help to cover the general needs of Groupe ACTIA S.A. while extending the overall maturity of its debt.

The income from the issue will be paid to ACTIA Group on 13 November 2017.

The operation has been coordinated on behalf of ACTIA by Societe Generale as the Euro PP Arranger.

NEXT PUBLICATION

- Q3 2017 turnover: Wednesday 15 November 2017, before the stock market opening
- Q4 2017 turnover: Wednesday 14 February 2018, before the stock market opening

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For further information about ACTIA Group go to www.actia.com

PRESS RELEASE

ABOUT ACTIA

ACTIA Group is a mid-market company (ETI) founded in 1986. It is at once a family and an international business whose head office is located in France. This family aspect guarantees the long term future of the Group and its independence with an ever present entrepreneurial spirit. ACTIA's business is to design and produce the electronics that control systems in the particularly demanding fields of the automotive industry, rail, aeronautics, the aerospace industry, defence, energy and telecommunications.

The commitments made by ACTIA can be seen in the Group's ambitious contributions to tackling challenges that currently face society: mobility, connectivity, safety and the environment. Control over the design and production of products bearing the ACTIA signature is a true guarantee of quality. All Group employees share this demanding approach to quality in an environment that is fully certified.

Key figures:

- Consolidated 2016 turnover: €431.6 million.
- More than 3,200 employees globally including 800 engineers and technicians.
- 28 companies in 15 countries.
- 12 to 14% of turnover invested every year in R&D.

Stock Markets:

- Euronext B
- ISIN FR0000076655 – Mnemonic: ATI
- Reuters : MRSP.PA – Bloomberg: AIELF:FP
- Indices: ENT PEA-PME150 – CAC PME – CAC Small – CAC Mid & Small – CAC Industrials – CAC EL.&EL.EQ – TECH 40 – GAIA Index.

