



PRESS RELEASE

Net profit in 2008 of €4.6 million

Acceleration of the commercial development plan and optimisation of costs

About the ACTIA GROUP:

A Toulouse based group with global presence, ACTIA is specialised in high added value electronic equipment, destined for the vehicle and telecommunications markets.

With a strategy based on innovation, quality and competitiveness, the Group is today a leader in automobile diagnostics, in on-board systems for the niche markets for vehicles with small and medium sized production runs (buses, coaches, HGV's and specialist vehicles...) as well as in hertzian transmission.

As at 31/12/2008, ACTIA GROUP employed more than 2,425 employees across 15 countries, of which 474 in R&D and more than 55 % of turnover is generated outside France.

Find and receive any information about the Group by registering at:

www.actiagroup.com

Shares: 20,099,941
NYSE Euronext C
ISIN FR0000076655
Mnemonic: ATI
Reuters: MRSP.PA
Bloomberg: AIELF:FP

| (In € millions) | 31/12/08 | 31/12/07 |
|---------------------------|----------|---------------------|
| Turnover | 261.3 | 250.6 |
| EBITDA (1) | 16.1 | 21.4 |
| Operating profit | 11.8 | 13.5 ⁽²⁾ |
| Cost of financing | < 5.0 > | < 4.3 > |
| Net profit | 4.6 | 5.8 |
| Group share of net profit | 4.6 | 5.6 |
| Debt/shareholders funds | 110 % | 105 % |

(1) EBITDA: net profit for the period + corporation tax+ financing costs – other interest and income from the sale of securities + provision for depreciation

(2) With the reclassification of a German tax in corporation tax following a change in local legislation

Audited accounts

“The **ACTIA GROUP** has proven to be highly resilient during a very unfavourable conjuncture by implementing a cost reduction plan as early as the second half of the financial year. With our diverse and loyal customer base and differentiated niche positions, we intend to pursue our policies of innovation and superior quality in the interests of long term development” states Christian Desmoulins, Chairman of the Board of Directors of the ACTIA Group.

Against the background of a deteriorating economic climate, **ACTIA GROUP** achieved turnover of € 261.3 million, well above the initial objective of € 255 million announced at the start of the year.

After a very promising first half, the Automotive business, which represents 84 % of total revenue, slowed considerably in the second half, whereas the Telecommunications business enjoyed continued growth.

These two trends reconfirm the pertinence of the Group's positioning across activities with complementary business cycles.



Analysis of the results

Operating margin for 2008 slipped to 4.5 % as compared with 5.4 % in 2007 principally because of unfavourable conditions for the Automotive business in the second half of the year and a customer provision of € 1.2 million in the Telecommunications division.

The optimisation of R&D costs and the rapid implementation of a plan de rigueur enabled the Group to contain the decrease.

Group share of net profit for the year stands at € 4.6 million, compared to € 5.6 million for 2007.

With debt basically flat at 110 % of shareholders funds and free cash flow of € 19.5 million, the Group's balance sheet is well structured to meet the needs of future developments.

Outlook

In the context of an exceptional economic crisis, the **ACTIA GROUP** has implemented a commercial stimulation and cost reduction plan, which will enable it to enhance both its competitiveness and its ability to innovate.

The Group, built on solid fundamentals, continues to enjoy the full confidence of its financial partners.

Your contacts:

ACTIA GROUP

Catherine Mallet

Tel: +33 (0)5 61 17 61 98

contact@actiagroup.com

CAP VALUE

Financial Communications

Edouard Miffre

Gilles Broquelet

Tel: +33 (0)1 80 81 5000

emiffre@capvalue.fr

gbroquelet@capvalue.fr

Next press release:

Turnover for Q1 2009

14 May 2009

Released before the opening of the Paris Bourse at
7 am